



NOVSPACE

Introducing the Leading Global Consulting Firm in the Space Sector

Corporate Presentation

August 2025



Vision

Solving the big challenges of people, place, and planet depends on space-based analysis. We enable clients to find patterns, develop solutions, and **drive progress** in space while **creating sustainable solutions on Earth**.

By enabling advancements in the space sector, we believe we can contribute to shape a **brighter future for humankind**.

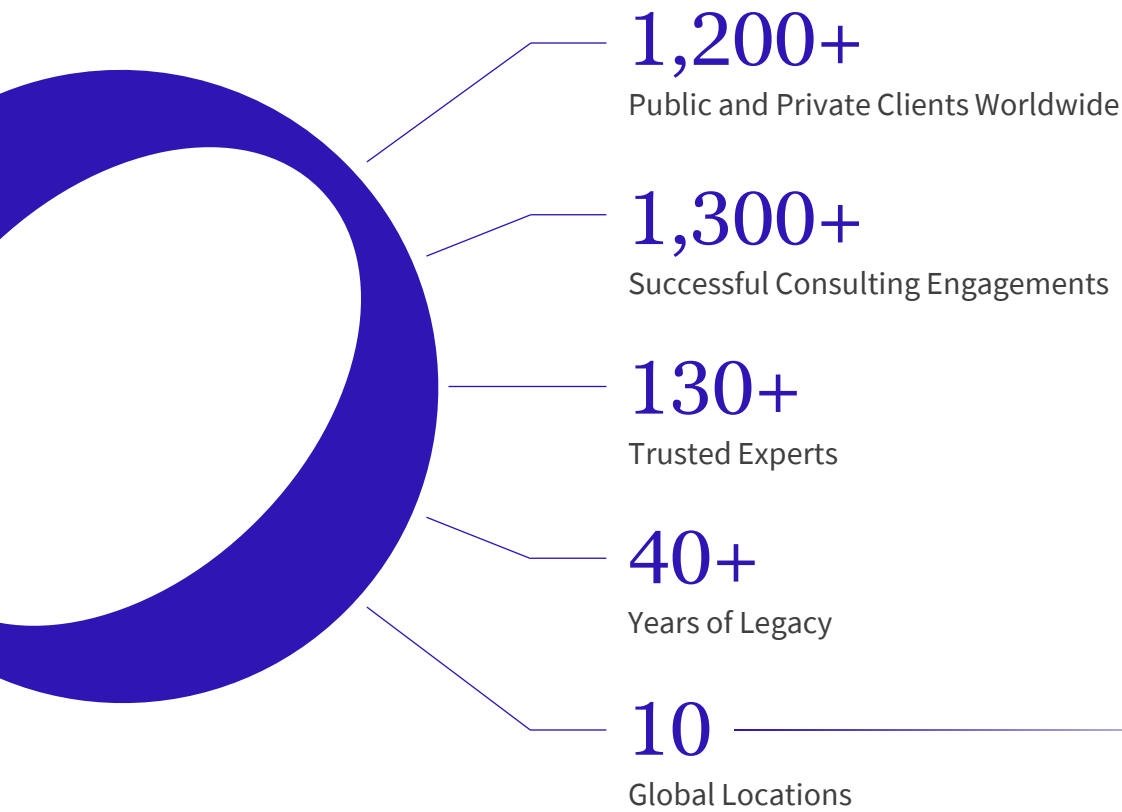
Mission

We empower our clients by providing **cutting-edge insights** and **strategic guidance**, enabling them to navigate and seize new opportunities within the rapidly evolving space sector.

Heritage

Novaspace emerges from the combined strength of **Euroconsult** and **SpaceTec Partners**, a united force committed to promoting forward thinking and supporting decision-making for all space stakeholders.

Novaspace is the leading global consulting firm in the space sector, dedicated to shaping the future of the sector with unparalleled expertise & insights



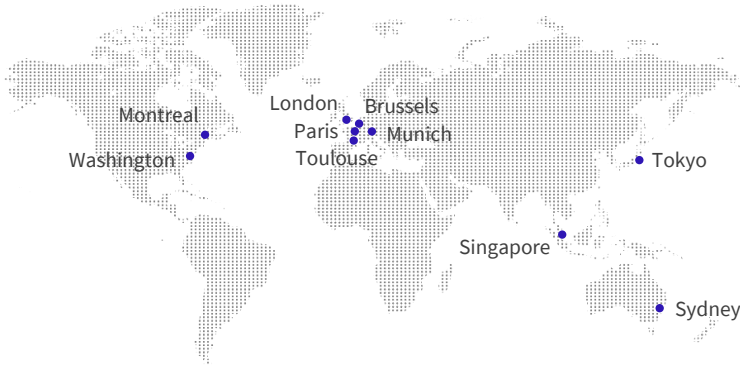
Value proposition

Comprehensive, Integrated Service Offerings: We meet the evolving needs of the global space sector, providing strategic and technical perspectives for private and public decision-makers

Unique Capability: Our ability to meet local requirements and support stakeholders across the global space industry sets us apart

Unparalleled Reach & Expertise: Anchored by six highly experienced Partners and an extended leadership team, we ensure a culture of unique diversity and entrepreneurial spirit

Privately Owned and Fully Independent: We maintain continuity of our legacy while fostering an environment of innovation



Novaspace is a fully independent company, led by a team of six partners



Pacôme Révillon
CEO

*Group finance, Market
Intelligence, Events*
Paris



Carla Filotico
Partner & MD

*Strategy
Consulting*
London / Brussels



David Chénion
Partner & MD

*Technology
Consulting*
Paris / Toulouse



Nathan de Ruiter
Partner & MD

*Transaction
Advisory*
Montreal



Rainer Horn
Partner & MD

*Corporate Development
Market Dev. Consulting*
Munich / Brussels



Thomas Tanghe
Partner & MD, COO


*Innovation
Consulting*
Munich

Through four complementary service lines, we deliver integrated solutions across the space value chain – maximizing value for our clients

Our offering

Management Consulting

Market Intelligence



Technology Consulting

Executive Summits

Unique Model: Synergies & complementarity across four key services

Comprehensive Support: End-to-end capabilities for partners & clients, ensuring seamless execution from strategy to delivery

Client Confidentiality: Stringent information separation & respect for privacy, ensuring client trust and security

Our markets


Value Chain Segments


- Satellite & Equipment Manufacturing
- Launch & Space Logistics
- Ground Segment
- Satellite Operations
- Space Solutions


Domains of Expertise


- SatCom & Connectivity
- Earth Observation
- Satellite Navigation
- Security & Defense
- Space Situational Awareness
- Space Exploration


Our clients


 Governments & int’l. organizations

 Financial institutions & insurance

 Service providers & end users

 Satellite operators

 Launch service providers

 Satellite & equipment manufacturers

Management Consulting – Providing actionable recommendations by tailoring proven methodologies & leveraging industry insights



Market Intelligence – Novaspace reports are easily accessible through our dedicated hub and serve as a trusted reference for public and private stakeholders

Novaspace reports

- **Gold Standard:** A legacy of trusted insights and analysis, leveraging over 40 years of expertise, producing detailed reports on market, industry, policy and financial landscapes
- **Deep Insight:** Utilizing refined models for accurate predictions, assessing millions of data points from proprietary databases
- **Broad Market Coverage:** Over 20 annual reports span all key areas of the space domain, categorized into four distinct categories:



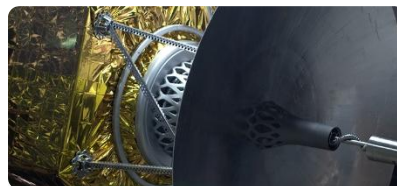
Government Space

- Government Space Programs
- Major Space Tracker
- Space Exploration
- Space Situational Awareness



Satellite Communications

- Satellite Connectivity & Video Market
- Military Satellite Communications
- FSS Capacity Pricing Trends
- Prospects for Maritime Sat. Comm.
- FSS Operators: Benchm. & Perf. R.
- Prospects for Direct-to-Handh. & IoT
- Prospects for In-Flight Ent. & Conn.
- Universal Broadband Access



Space Industry

- Satellites to be Built & Launched
- Space Market Monitoring
- Prospects for Small Satellite Market
- Ground Segment Market Prosp.
- The Space Economy Report
- Financing & Transactions Database
- SpaceX Business Outlook



Earth Observation

- Earth Observation Data and Services Market
- Earth Observation Satellite Systems

Market Intelligence Hub

Report data also accessible via



**Intuitive / Up-to-date /
customisable / subscription-based**



Create bespoke analysis using our expertise



Navigate our products to easily find, exploit & customize the data you need



Feed your business intelligence tool and turn information into business insight

Technology Consulting – Supporting space projects during all stages of their lifecycle



Executive Summits – Connecting Global Industry Leaders for more than 25 Years



Our Executive Summits offer an exclusive series of annual gatherings, uniting industry leaders worldwide through influential global summits and customized regional executive conferences



High-level Programs



Executives & Government Officials



Business Deal Making



Market Analysis



NOVASPACE

Empowering Space.
Embracing Possibilities.

